

### **USDA BROILER MARKET NEWS REPORT**

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch



### NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices for next week were trending unchanged in all areas. Trade sentiment was steady. Retail demand was light to moderate with few features. Food service covered the full range with best interest into delis, fast food, and sports bars. In parts of the Midwest, increased movement is expected as the baseball World Series beings this weekend. Supplies of all sizes were usually sufficient to satisfy trade needs. In the parts structure, demand was light to no better than fair. Breast items were fully sufficient to available, at times long for tenders. Dark meat was at least adequate, wings were mostly sufficient, and gizzards were seasonally tight. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

<u>Preliminary report</u> Prices negotated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 23-OCT-2006 (cents per lb)

### **US GRADE A**

(Inclu	WID							
AREAS	MAJORITY	RANGE	<u>AVG</u>	<b>LOADS</b>				
Delivered to Fire	st Receivers							
Chicago	57.00-60.00	44.00-67.00	58.45	29				
New York	60.00-63.00							
Los Angeles	77.00							
Southeast Area FOB Dock Equivalent								
Mississippi	67.00-70.00	52.00-73.00	68.72	92				

**GEORGIA F.O.B. DOCK PRICES** Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 69.50 cents based on icepacked USDA grade "A" sized 2 1/2 to 3 pound birds.

# PRELIMINARY FOB DOCK OR EQUIVALENT

<u>LOADS</u>	RANGE	FRIDAY PRELIM. WTD. AVG.
963 6	3.00-70.25	69.05
Georgia f.o.b. dock co	nfirmed prelimir	nary weighted average price on
ice-packed parts:	WTD. AVG.	VOLUME
LINE RUN TENDERS	151.50	1,170
BREASTS - B/S	119.50	5,451
BREASTS - WHOLE	75.00	1,255
THIGH MEAT - B/S	78.50	1,059
LEG QUARTERS	28.50	8,277
WINGS	89 00	2 666

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

SOUTHERN BROILER Trade sentiment was generally steady. Retail and foods service demand was light to fair, instances moderate for fast food, with trading usually limited to regular commitments. Supplies were at least adequate, but closer balanced for wogs, particularly heavier sizes. In the parts structure, interest entering the weekend was light to fair. Wings were readily available, and dark meat was adequate to fully sufficient. Breast items were adequate to ample with tenders in the longest balance. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

NORTHEAST BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers was mixed, but mostly fair to moderate entering the weekend. Offerings were adequate and clearing satisfactorily. Retail and distributive movement was fair to moderate, best into fast food outlets. The market tone was steady. In the parts complex, breast items were at least adequate; tenders were readily available and slow to clear. Wings were at least sufficient for current needs. Other items were at least adequate to fully adequate.

<u>WESTERN REGION BROILER/FRYERS</u> The market tone was steady. Offerings adequate. Retailer demand moderate. Dealers anticipated moderate weekend carryovers.

MIDWEST REGION BROILER/FRYERS The preliminary majority price delivered into the Chicago area for next week was unchanged from last Monday's final majority price. The whole broiler/fryer market tone closes the week at steady. Additional offerings of whole fryers were adequate for trade needs. Retail activity was light to moderate. Demand into distributive sectors was mixed, ranging light to fairly good, with best interest into sports bars, fast food venues, and delicatessens. Several market participants in the Michigan area anticipate increased interest through all channels for the start of the Baseball World Series this weekend. Floor stocks were balanced to long, while sizes were mostly desirable. Trading into parts channels continues to be for immediate needs only and generally light. Supplies of wings were adequate, fully adequate on breast cuts, and adequate to available on dark meat items. The trade sentiment on wings was steady to barely steady, barely steady on boneless skinless breasts, and mixed on leg cuts.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was mixed and irregular, but was sufficient in keeping the bulk of seller offerings cleared satisfactorily. Live supplies were moderate; weights were light to heavy, mostly desirable to heavy. Processor schedules were moderate. Less than trucklot asking prices were unchanged at 61 to 73 cents. Trade sentiment was mostly steady. In the parts complex, offerings were at least adequate. Tenders, thighs and in some instances wings were slow to clear. Gizzards were under increased buying interest tied to upcoming seasonal holiday needs.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY IINCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

		<u>DRANDED U.S. GRADE</u>
RANGE		58-78
WEIGHTED AVERAGE		(A)
NO. OF BOXES		(A)
CUMULATIVE	10/16/06 - 10/20/06	(A)
	10/17/05 - 10/21/05	(A)
NO. OF BOXES	10/16/06 - 10/20/06	(A)
	10/17/05 - 10/21/05	(A)

(A) NOT REPORTED TO AVOID DISCLOSING INDIVIDUAL OPERATIONS

VOL. 53 NO. 126 USDA BROILER MARKET NE					NEWS RE	EPORT	FRIDA	Y, OCTOBER	20, 2006	
OCT 19		SC	OUTHERN STA	TES BRO	LER/FRY	ER PARTS			(	OCT 20
I	POUND:	S		WTD	POUND:	S			WE	EKLY
<u>ITEM</u>	<u>(000)</u>	<b>RANGE</b>	<b>MAJORITY</b>	<u>AVG</u>	<u>(000)</u>	<u>RANGE</u>	<u>MAJORITY</u>	WTD AVG	<u>(000)</u> V	<u>VTD AVG</u>
BREAST - B/S	980	80.00-162.00	-	92.67	345	82.00-164.00	-	100.51	3,525	95.32
TENDERLOINS	203	70.00-151.00	-	84.47	208	75.00-151.00	-	89.46	1,155	87.46
BREAST - LINE RUN	T	OO FEW TO R	EPORT		TOO FE	W TO REPORT			393	74.31
FRONT HALVES	T	OO FEW TO R	EPORT		TOO FE	W TO REPORT			450	53.41
LEGS	203	29.00-41.00	30	31.15	228	29.00-41.00	30	30.91	1,058	31.21
LEG QUARTERS (BULK)	548	20.00-29.00	23-24	23.67	588	19.00-29.00	23-24	23.35	2,945	23.65
LEG QUARTERS (4/10)	794	20.00-31.00	25	24.93	769	20.00-31.00	25	25.09	3,805	25.13
WINGS (WHOLE)	293	72.00-93.00	-	80.25	1,233	72.00-93.00	77-82	81.89	2,353	81.77
WINGS (CUT)	200	85.00-98.00	-	89.15	245	92.00-100.00	95-98	96.00	1,560	94.23
DRUMSTICKS	T	OO FEW TO R	EPORT		TOO FE	W TO REPORT			289	28.74
THIGHS	T	OO FEW TO R	EPORT		TOO FE	W TO REPORT			234	23.33
B/S THIGHS	T	OO FEW TO R	EPORT		TOO FE	W TO REPORT			344	76.45
WHOLE BODY INDEX BA	-		**************************************	******* S	_	E BODY INDEX E			TATES PAR	******** TS
TRADING FOR OCT 19, 2	2006 F	F.O.B. DOCK.			TRADII	NG FOR OCT 20	, 2006 F.O.	B. DOCK.		
RANGE	TODAY'S	S AVERAGE				<u>RANGE</u>	TODAY'S A	<u>VERAGE</u>	5-DAY AV	ERAGE
35.50 - 41.00		37.38				.00 - 41.00		34.84		37.94
The Index is intended solely	as an ind	dicator of values	for commodity-t	ype produ	ct and do	es not represent ir	ndustry's willing	gness to sell or	ability to buy	/.

**NORTHEAST BROILER/FRYER PARTS** - Trucklot buying interest was light to no better than fair entering the weekend. Offerings of breast items were fully adequate to available for current needs; tenders were ample. Dark meat cuts were at least adequate and wings were generally sufficient. Movement through retail and distributive channels was light to fair. The market tone was barely steady for breast items; barely steady to weak for tenders. The balance of items were mostly steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

OCT 19

CURRENT NEG WTD CURRENT NEG WTD WEEKLY

WEEKLY

	<b>CURRENT NEG</b>	WTD		CURRENT NEG	WTD		WEE	KLY
ITEM	TRADING*	AVG**	VOL/LBS	TRADING*	AVG**	VOL/LBS	WTD AVG	VOL/LBS
BREAST - B/S	100-105	102.64	786,064	100-105	98.19	588,378	101.06	3,880,102
TENDERLOINS	85-90	95.04	180,960	85-90	86.94	140,560	97.26	1,085,946
BREAST - WITH RIBS	69-70	74.21	100,280	69-70	79.09	54,680	76.75	353,280
BREAST - LINE RUN	69	68.70	90,000	69	69.20	90,000	68.58	432,000
LEGS	39-40	38.74	120,720	39-40	35.44	223,400	36.70	885,600
LEG QUARTERS (BULK)	28-29	29.37	355,800	28-29	28.92	383,200	29.27	1,703,562
DRUMSTICKS	29-30	32.33	72,120	29-30	33.96	117,160	34.34	501,430
THIGHS	25-26	33.93	71,040	25-26	35.40	54,240	35.92	285,000
B/S THIGHS	80-81	79.98	95,760	80-81	78.92	93,080	80.28	524,630
WINGS (WHOLE)	84-85	90.06	206,980	84-85	90.71	187,240	89.91	1,026,480
BACKS AND NECKS (STRIPF	PED) 10-12	11.58	19,400	10-12	12.20	18,440	11.70	109,560
LIVERS (5 POUND TUBS)	30-35	27.99	17,520	30-35	28.59	13,040	28.52	73,200
GIZZARDS (HEARTS)	50-55	53.52	20,080	55-60	53.32	19,760	53.28	111,200

INCLUDES: NY CITY METRO. AREA, NORTHERN NJ, MA, CT, RI, & PA (NORTHEAST OF HARRISBURG).\* NEG. SALES AS OF 11:30 A.M.
\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

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ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)								
				<del>-</del>		<del>-</del>		AVG
	<u>estin</u>	//ATED	AC	TUAL	AVG	WT	<b>ACTUAL</b>	WTS
	10/20	10/19	10/18	10/17	10/18	10/17	10/13	10/11
Alabama	4,512	4,055	3,855	3,910	5.52	5.57	4,524	5.49
Arkansas	5,191	5,321	5,197	5,405	5.37	5.40	5,262	5.36
Delmarva	2,182	2,316	2,325	2,559	5.72	5.77	2,200	5.68
KY-LA-TN	2,322	2,390	2,309	2,264	5.43	5.21	2,284	5.13
Mississippi	3,717	2,872	2,870	2,880	5.93	5.94	2,821	5.89
North Carolin	na 2,669	2,699	2,645	2,644	6.90	7.02	2,781	6.94
Texas	2,577	2,566	2,219	2,560	6.03	5.35	2,565	5.33
Total	23,170	22,219	21,420	21,940	5.77	5.71	22,437	5.66
Mon-Fri	111,416	(A)					109,068 (A)	)
Saturday	1,856	(included	in total for	date sho	wn)		2,211	
(4) ) 4/ 11	1 4		12.6					

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 20-Oct-06 and 21-Oct-06 is estimated to be 34,665,000 head up 2.96 percent from a week ago and up 2.80 percent from a year ago.

(Last week 33,669,000, last year 33,721,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 21-Oct-06 is estimated to be 165,457,000 head up 2.31 percent from a week ago, and up 1.02 percent from a year ago. (Last week 161,719,000, last year 163,790,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED							
POULTRY, DELIVERED TO RETAILERS							
		<u>RANGE</u>					
FRESH FRYERS		91-100					
ROASTERS 4# & UP		99-108					
HENS UNDER 5#		-					
HENS OVER 5#		65-74					
DUCKS		-					
RABBITS-WHOLE		-					
RABBITS-CUT UP		-					
SAN FRANCISCO PROCE	SSED POULTRY	1					
DLVRD TO RESTAURANT		_					
		RANGE					
FRESH FRYERS	ICE PACK	93-105					
	DRY PACK	110-114					
ROASTERS 4# & UP	ICE PACK	98					
	DRY PACK	111-118					
HENS OVER 5#	ICE PACK	86-100					
	DRY PACK	100-107					
DUCKS		190-195					

### YOUNG CHICKENS SLAUGHTERED Under federal inspection,

Week ending 14-Oct-06					
	(A)	(B)	(C)	(D)	
	4.25 lbs	4.26-	6.26-	7.76 lbs	
	& down	6.26 lbs	7.75 lbs	& up	Total
(Preliminary)	_		———Thou	sands——	
Head	40,380	81,002	21,541	18,796	161,719
Avg Live Wgt	3.77	5.49	7.00	8.19	5.61
% of total /1	25%	50%	13%	12%	100%
Comparisor	าร				
Last week	42,025	87,962	23,259	16,480	169,726
Avg Live Wgt	3.83	5.47	7.03	8.18	5.57
% of total /1	25%	51%	14%	10%	100%
Year Ago 2/	39,370	86,757	28,311	10,310	164,748
Avg Live Wgt	3.87	5.41	7.03	8.27	5.50
% of total /1	24%	53%	17%	6%	100%

To date/2006 1,895,048 3,277,984 927,968 527,666 6,628,666 To date/2005 1,941,030 3,224,286 1,091,851 357,259 6,614,426

Mook anding 11 Oct 06

- (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens.
- (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms.
- (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

### LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION W/E 14-Oct-06

	YOUNG	LIGHT	HEAVY	TOTAL	
(	CHICKENS	HENS	HENS	HENS	DUCKS
(Preliminary) —		THO	JSANDS—		
Head	161,719	1,008	1,538	2,546	483
Avg Wt	5.61	3.29	8.05	6.17	6.67
Last week	169,726	952	1,672	2,624	457
Same wk yr ago	164,748	1,322	1,501	2,823	498
Avg Wt	5.50	3.31	7.98	5.79	6.98
To-date/2006	6,628,666	44,751	60,884	105,635	20,542
To-date/2005	6,614,426	59,844	58,095	117,939	20,342
(A) TI					

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.3 million head. Estimated U.S. slaughter for this period was 163.7 million head, or 0.4 million more than estimated available.

### ESTIMATED U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

LOTIMATE	.D 0.0.	MILLION HEAD	MILLION HEAD	DILIT I CON	
		MILLION HEAD			AVG
WEEK ENI	DING	SLAUGHTERED	AVAILABLE	PCT	WT
Septembe	r 9	156.5	162.0	97%	5.39
	16	168.5	163.7	103%	5.45
	23	167.8	164.6	102%	5.49
	30	166.7	164.5	101%	5.49
October	7	171.8	164.2	105%	5.57
	14	163.7	163.3	100%	5.61
Year to dat	te	6709.1	6717.6	100%	
October	21		162.9		
	28		163.3		

## BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER Under Federal Inspection

THOUSANDS								
W/E	10/21/06	10/14/06	<u>% CHG</u>	10/22/05	% CHG			
Broilers	165,457	161,719*	+2.31	163,790*	+1.02			
Cattle	639	625	+02	621*	+03			
Hogs	2,213	2,166	+02	2,191*	+01			
*ACTUAL								

### **EASTERN REGION MISCELLANEOUS POULTRY**

FOR CURRENT DELIVERY FOR THE WEEK OF 16-OCT-2006 **DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN LONG ISLAND MOSTLY	<b>FROZEN</b> 151-155	<b>FRESH</b> 157-161
MIDWEST MOSTLY	136-146	138-148

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	KANGE	WOSILI
ICE PACKED (12 PER BOX)	60.00-66.00	64.00-65.00
VACUUM PACKED (6-9 PER BOX)	69.00-87.00	72.00-73.00

**SQUABS:** NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	62.64 - 85.05
14 OZ.	69.12 - 96.39
16 OZ.	74.88 -106.73

THE EASTERN REGION INCLUDES:

CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA RI, SC, VA, VT & WV

<u>CENTRAL REGION DUCKLINGS</u> Prices unchanged. Trade sentiment about steady. Demand was moderate to fairly good. Supplies were balanced to adequate. Schedules full time. Prices paid to first receivers for 10-18oz boneless breast at \$4.50-5.25, bone in legs at \$1.45-2.40, gizzards at \$1.20-1.40, wings at \$.65-.70, livers at \$.95-1.70, and feet at \$.65-1.00.

DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 16-OCT-2006

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	129-146	130-148

## GRAYSTONE SMALL ANIMAL AUCTION - October 17, 2006 \*\*AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY\*\*

Prices paid per pound, except as noted.	<u>RA</u>	NGE		
Muscovy Ducks - Drakes	.70 -	.90		
Pullets 4-6 LBS	.50 -	.60		
Pekin Ducks	2.00 -	2.50 ea.		
Red Fowl 4-5 LBS	.20 -	.30		
Red Fowl 5-6 LBS	.40 -	.50		
Crossbred Fowl 5-9 LBS	.30 -	.35		
Crossbred Roosters 4-6 LBS	.40 -	.70		
Crossbred Roosters 7-11 LBS	.25 -	.30		
Guinea Fowl	1.30 -	1.50 ea.		
Banty Roosters	1.50 -	2.00ea.		
Banty Hens	.25 -	.75ea.		
Leghorn Hens	-	.50ea.		
Silkies	2.50 -	2.75 ea.		
Geese 9-14 LBS	.10 -	.12		
Pigeons	3.00 -	3.50 ea.		
White Pigeons	3.25 -	3.50 ea.		
Rabbits 4-6 LBS	1.30 -	1.40		
Rabbits 6-9 LBS	.80 -	1.20		
Bunnies	1.50 -	4.00 ea.		
Guinea Pigs	3.00 -	3.25 ea.		
Muscovy Ducks - Hens	-	.70		
Total Coops Sold 240				

<sup>/1</sup> May not total to 100% due to rounding.

<sup>/2</sup> Comparable week.

Weight Class Description:

NATIONAL CANNER FOWL MARKET Trading on heavy canners was too few to report: slightly higher on lights when compared to a week earlier. Offerings were generally adequate to at least adequate with most available supplies of heavy canners being used internally. Demand was fair to moderate. Processing schedules were noted as normal. The undertone was steady.

Cents per Pound, Current Negotiations, Without Freight Cost

**LIGHT CANNER HENS** (LINE RUN WITHOUT NECKS) 18-28 MAJORITY 23.5-24

**HEAVY CANNER HENS** (WITHOUT NECKS)

TOO FEW SALES TO REPORT

Cents per Pound, Current Negotiations, Freight Cost Included

**LIGHT CANNER HENS** (LINE RUN WITHOUT NECKS) 20-29 MAJORITY 25-26

REMOVAL COST

**HEAVY CANNER HENS** (WITHOUT NECKS)

TOO FEW SALES TO REPORT

#### LIGHT TYPE HENS

CENTS PER HEAD. GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HENS Prices were generally unchanged when compared to a week earlier. Demand ranged light to moderate. Offerings were mostly adequate. Processing schedules were normal. Trade sentiment was steady.

> RANGE MAJORITY 6-12 9-11

SOUTH CENTRAL LIGHT LIVE HENS Disposal costs were TFEWR. Demand was light for fully adequate offerings of spent hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

> **MAJORITY** RANGE

REMOVAL COST TOO FEW TO REPORT

NORTH CENTRAL LIGHT LIVE HENS Removal prices ranged unchanged to higher. Offerings were adequate to about adequate with demand light to moderate. Schedules full-time. Trade sentiment mostly steady.

**RANGE** 

**MAJORITY** REMOVAL COST 5-11 6-9

WEST COAST LIGHT Plants schedule moderate. Offerings adequate.

### HEAVY TYPE HENS (7 POUNDS AND UP) \*

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 23-OCT-06

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were too few to report. Demand was moderate for fully adequate offerings of heavy hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

> RANGE **MAJORITY**

AT FARM BUYER LOADING TOO FEW TO REPORT

**SOUTHEAST HEAVY LIVE HEN** Sales were too few to report prices. Demand was fair to moderate for the at least adequate to fully adequate offerings of spent hens. Processing schedules for next week were noted as normal. Sales of finished product was fair. The undertone was steady.

### RANGE MAJORITY

AT FARM BUYER LOADING TOO FEW TO REPORT AT FARM PRODUCER LOADING TOO FEW TO REPORT FOB PLANT TOO FEW TO REPORT

\* WEIGHTS UNDER 7 LBS, SUBJECT TO DISCOUNT.

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